



# RENTAL COMPANY MANAGEMENT SOFTWARE

AcuRental Cloud ERP *powered by Acumatica*, is a rental management software that streamlines your operations by addressing all elements of business on a single platform managing requirements around rental orders including deposits, scheduled services, POS, equipment ROI, Projects, CRM, service, fixed asset, customer portal, projects, time cards, multi-currency/company, payroll, and insight via real-time dashboards.

## HANDLE ALL ASPECTS OF RENTAL ORDERS

- **Flexible Invoicing Options.** Generate invoices upfront, periodically, upon return, set day of the month, set billing schedule or project's billing terms.
- **Time Based Availability.** View quantity available, on rental orders and on rent by item and drill down to orders to ship or return from rental dashboard.
- **User Defined Bill Code.** Price rentals based on user defined bill codes – daily, weekly, monthly, contractor month or based on hours / meter used. Manage hourly rental billing based on time of the day rented and returned.
- **Process Early, Late and Partial Returns.** Rentals are closed when all products are returned, and billing is reconciled. Generate final invoice or credit memo based on actual days on rent.
- **Inspections.** Ability to define required inspections (checklist) by rental equipment for rentals returned and to generate a repair document based on inspection results and set scheduled services settings.
- **Scan Shipments and Returns.** Scan rental products and equipment (serial numbers) during shipments or returns.

## KEY BENEFITS

### MORE OPPORTUNITIES

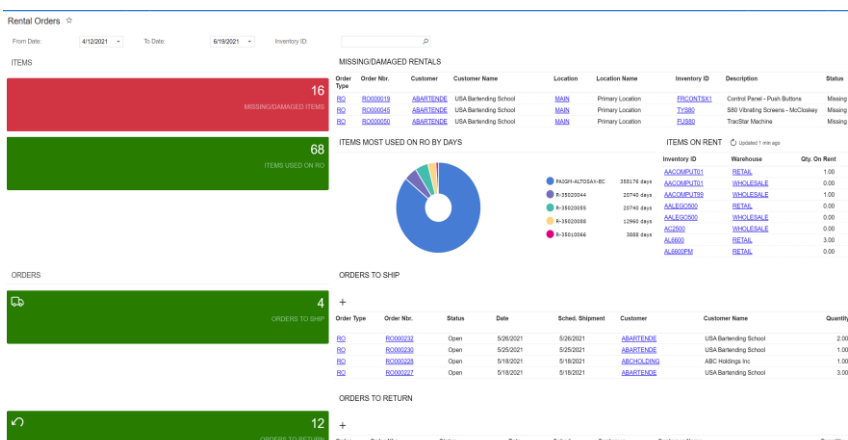
- Offers a complete solution using Sales, Crewing, Service, CRM, Project Accounting, Fixed Asset, Payroll and Financials in a cloud based multi-company and multi-currency platform
- Track status of each rental equipment, track inspection results and repair expenses for each equipment
- Generate rental orders from Field Service work orders. Process rentals on Field Service mobile app
- Generate work orders for repairs and schedule services

### AUTO GENERATE INVOICES

- Auto generate invoices based on rental contract's billing term
- Show customers what they are being invoiced for – rates, quantities and serial numbers

### PREPARE FOR THE DAY

- Use dashboard to view orders to ship, to be returned or invoice for the entered range of dates. Drill down to rental transactions from rental dashboard
- Process multiple shipments for a rental order, set 1<sup>st</sup> order's ship date as billing date for all shipments





## RENTAL ORDER PROCESSING FEATURES AND CAPABILITIES

<b>Track Meter Reading for each Equipment</b>	Enter starting and ending meter reading for each equipment. Ability to force entry of meter reading during rental shipment and return entries.
<b>Inventory and Billing Date Ranges</b>	Allow for days to setup and tear down by entering a different range of dates for availability management and billing.
<b>Cost Posting to GL &amp; Project Accounting</b>	Ability to post cost for rentals to GL and Project Accounting. Ability to generate invoices based on cost plus markup using project accounting.
<b>Inspect Items Returned</b>	Ability to define inspection checklist by item, set equipment status based on inspection status.
<b>Different Rental and Billing Days by Order Line</b>	Ability to enter for each order line a different rental starting and ending dates for both billing days and inventory availability management.
<b>View Order Activity by Order Line</b>	View when each line is entered, shipped, invoiced and returned. View partial returns and periodic billings by each order line.
<b>Sell and Rent the Same Item</b>	Allows for selling and renting the same item. Ability to sell items for rent to customers. Swap defective product on rent.
<b>Pricing by Customer and Customer Class</b>	Enter pricing for each bill code (day/week/month) by item, customer and customer class.
<b>Invoice Missing and Damaged Items</b>	Generate an invoice to bill for missing and damaged items. Provide a grace period before billing customers for missing and damaged
<b>Rental Packages</b>	Create rental packages grouping rental, sales (consumable) and crewing (services / labor). Ability to price by package or individually.
<b>Process Sub-Rentals</b>	Ability to enter sub-rental amount, vendor and non-stock item during rental contract entry. Generate RTV document for rental returns.
<b>Rental Revenue Displays</b>	View rental revenue generated for any date range by item, customer or item class.
<b>Track information by Equipment</b>	Tracking return notes including pictures, days on rent, utilization and Acumatica's fixed asset and equipment IDs for each rental equipment.
<b>Rental Deposits</b>	Setup deposit requirements by customer and item, track and return deposit collected on rental contracts.

### KEY BENEFITS

AcuRental is a full suite of integrated rental business management applications unlike any other ERP solution today.

### STREAMLINE OPERATIONS

**Manage your business more efficiently:**

- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
- Promote collaboration with all-inclusive user licensing

### ADAPTABLE SOLUTION

**Add and extend:**

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

### YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows